

This brochure supplement provides information about Michael Jon MacDonald that supplements the Michael MacDonald Financial Management, Inc. brochure. You should have received a copy of that brochure. Please contact Michael Jon MacDonald if you did not receive Michael MacDonald Financial Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Jon MacDonald is also available on the SEC's website at www.adviserinfo.sec.gov.

Michael MacDonald Financial Management, Inc.

Form ADV Part 2B – Individual Disclosure Brochure

for

Michael Jon MacDonald

Personal CRD Number: 736552

Investment Adviser Representative

Michael MacDonald Financial Management, Inc.

2300 Contra Costa Blvd, Suite 175

Pleasant Hill, CA 94523

(925) 521-0110

mikemac@thefinancialadvisor.org

UPDATED: 01/25/2017

Item 2: Educational Background and Business Experience

Name: Michael Jon MacDonald **Born:** 1954

Educational Background and Professional Designations:

Education:

BA Management, St Marys College - 1983

Business Background:

04/2001 - Present	President & Chief Compliance Officer Michael MacDonald Financial Management, Inc.
05/1984 - Present	Insurance Broker Michael J MacDonald Insurance Services
04/2012 - Present	Registered Representative\ Investment Advisor Representative United Planners Financial Services
01/1998 - 04/2012	Registered Representative\ Investment Advisor Representative Lincoln Financial Securities
01/1991 - 04/2012	Registered Representatives American Investors Company
03/1988 - 01/1998	Registered Representative PMNR Securities Inc
04/1987 - 12/1990	Registered Representative Safeco Securities
09/1981 - 11/1985	Registered Representative Phoenix Equity Planning Co.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Michael Jon MacDonald is a licensed insurance agent and owner of Michael J. MacDonald Insurance Services. From time to time, he will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Michael MacDonald Financial Management, Inc. always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Michael MacDonald Financial Management, Inc. in their capacity as a licensed insurance agent.

Michael Jon MacDonald is trustee of a self-directed employee/company's profit sharing plan. The trust is not a client of Michael MacDonald Financial Management, Inc.

Item 5: Additional Compensation

Michael Jon MacDonald does not receive any economic benefit from any person, company, or organization, other than Michael MacDonald Financial Management, Inc. in exchange for providing clients advisory services through Michael MacDonald Financial Management, Inc..

Item 6: Supervision

As the Chief Compliance Officer of Michael MacDonald Financial Management, Inc., Michael Jon MacDonald supervises all activities of the firm. Michael Jon MacDonald's contact information is on the cover page of this disclosure document. Michael Jon MacDonald adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Michael Jon MacDonald has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Michael Jon MacDonald has NEVER been the subject of a bankruptcy petition.